

ADOPTED

1 Senators Meyer von Bremen of the 12th and Brown of the 26th offered the following
2 amendment:

3 Amend the Senate Ethics Committee substitute to HB 771 by striking line 19 of page 37
4 through line 18 of page 40 and inserting in their place the following:

5 (b) A financial disclosure statement shall be in the form specified by the commission and
6 shall identify:

7 (1) Each monetary fee or honorarium ~~of \$101.00 or less~~ which is accepted by a public
8 officer from speaking engagements, participation in seminars, discussion panels, or other
9 activities which ~~directly~~ relate to the official duties of the public officer or the office of
10 the public officer, with a statement identifying the fee or honorarium accepted and the
11 person from whom it was accepted;

12 (2) Each monetary fee or honorarium of more than \$101.00 which is accepted by a
13 public officer who holds office on a full-time basis from speaking engagements,
14 participation in seminars, discussion panels, or other activities that is not related to the
15 official duties of the public officer or the office of the public officer, with a statement
16 identifying the fee or honorarium accepted and the person or entity fro whom it was
17 accepted;

18 ~~(2)~~(3) All fiduciary positions held by the candidate for public office or the public officer,
19 with a statement of the title of each such position, the name and address of the business
20 entity, and the principal activity of the business entity;

21 ~~(3)~~(4) The name, address, and principal activity of any business entity and the office held
22 by and the duties of the candidate for public office or public officer within such business
23 entity as of December 31 of the covered year in which such candidate or officer has a
24 direct ownership interest which interest:

25 (A) Is more than ~~10~~ 5 percent of the total interests in such business; or

26 (B) Has a net fair market value of more than \$20,000.00;

27 ~~(4)~~(5) Each tract of real property in which the candidate for public office or public
28 officer has a direct ownership interest as of December 31 of the covered year when that
29 interest has a ~~net~~ fair market value in excess of \$20,000.00. As used in this paragraph, the
30 term '~~net~~ fair market' value means the appraised value of the property for ad valorem tax
31 purposes ~~less any indebtedness thereon~~. The disclosure shall contain the county and state
32 and, complete address and specific location, and general location therein where the
33 property is located description of property;

1 (6) The filer's occupation, employer, and the principal activity and address of such
2 employer;

3 (7) If he or she has actual knowledge of such ownership interest or knowledge of facts
4 which would put a reasonable and prudent person on notice of such ownership interest,
5 the filer shall name any business or subsidiary thereof in Georgia in which the filer's
6 spouse or children, siblings, and parents, jointly or severally, own a direct ownership
7 interest which interest:

8 (A) Is more than 5 percent of the total interests in such business; or

9 (B) Has a net fair market value of more than \$20,000.00;

10 or in which the filer's spouse or any child, sibling, or parent serves as an officer, director,
11 equitable partner, trustee, or consultant;

12 (8) If the filer or his or her spouse has engaged in a business in a fiduciary position
13 during the reporting year which provides legal, investment, accounting, medical or health
14 related, real estate, banking, insurance, educational, farming, engineering, architectural,
15 construction, or other professional services or consultations, then the filing party shall
16 report each category from which the gross income received from all combined clients in
17 such category exceeds \$10,000.00. Such categories shall be established by rule of the
18 commission and may include a stock investment portfolio, electric utilities, gas utilities,
19 telephone utilities, water utilities, cable television companies, intrastate transportation
20 companies, pipeline companies, oil or gas exploration companies or both, oil and gas
21 retail companies, banks, savings, and loan associations, loan or finance companies or
22 both, manufacturing firms, mining companies, life insurance companies, casualty
23 insurance companies, other insurance companies, retail companies, beer, wine, or liquor
24 companies or distributors or any combination thereof, trade associations, professional
25 associations, governmental associations, associations of public employees or public
26 officials, and counties;

27 ~~(5)~~(6) All annual payments in excess of \$20,000.00 received by the public officer or any
28 business entity identified in paragraph (3) of this subsection from the state, any agency,
29 department, commission, or authority created by the state, and authorized and exempted
30 from disclosure under Code Section 45-10-25, and the agency, department, commission,
31 or authority making the payments, and the general nature of the consideration rendered
32 for the source of the payments; and

33 (6) No form prescribed by the commission shall require more information or specify
34 more than provided in the several paragraphs of this Code section with respect to what
35 is required to be disclosed.